

GRAYCLIFF EXPLORATION LIMITED

401 Bay Street, Suite 2702

Toronto, ON

M5H 2Y4

Financial Statement Request Form

In accordance with National Instrument 51-102 "Continuous Disclosure Obligations", Registered holders or Beneficial owners of securities in a reporting issuer may request copies of a reporting issuer's Annual Financial Statements and Management Discussion & Analysis, the Quarterly Financial Statements and Management Discussion & Analysis, or both.

In that regard, the undersigned Registered or Beneficial shareholder of Graycliff Exploration Limited (the "Reporting Issuer") requests a copy of the following statements of the Reporting Issuer:

	<i>Please select one or more</i>
2019 Annual Financial Statements and Management Discussion & Analysis	<input type="checkbox"/>
2019 Quarterly Financial Statements and Management Discussion & Analysis	<input type="checkbox"/>
Other years/quarters – please specify:	<input type="checkbox"/>

By signing below, the undersigned certifies to be a shareholder of the Reporting Issuer:

Name: _____

Address: _____

Date: _____

Please return to:

Graycliff Exploration Limited
401 Bay Street, Suite 2702
Toronto, ON M5H 2Y4
Email: jm@graycliffexploration.com