

MONTEREY MINERALS INC.
890-1140 West Pender Street
Vancouver, BC
V6E 2R9

Financial Statement Request Form

In accordance with National Instrument 51-102 "Continuous Disclosure Obligations", Registered holders or Beneficial owners of securities in a reporting issuer may request copies of a reporting issuer's Annual Financial Statements and Management Discussion & Analysis, the Quarterly Financial Statements and Management Discussion & Analysis, or both.

In that regard, the undersigned Registered or Beneficial shareholder of Monterey Minerals Inc. (the "Reporting Issuer") requests a copy of the following statements of the Reporting Issuer:

*Please select
one or more*

- | | |
|--|--------------------------|
| 2018 Annual Financial Statements and Management Discussion & Analysis | <input type="checkbox"/> |
| 2018 Quarterly Financial Statements and Management Discussion & Analysis | <input type="checkbox"/> |
| Other years/quarters – please specify: | <input type="checkbox"/> |

By signing below, the undersigned certifies to be a shareholder of the Reporting Issuer:

Name: _____

Address: _____

Date: _____

Please return to:

Monterey Minerals Inc.
2702-401 Bay St
Toronto, ON M5H 2Y4
Email: info@montereyminerals.com